Berkeley Library
UNIVERSITY OF CALIFORNIA

STRATEGIC PROJECT STATUS REPORT

PROJECT NAME:	**Choosing Pathways to Open Access Forum**
REPORTING PERIOD:	**July 2018 --- June 2019**
CURRENT SCHEDULED PROJECT COMPLETION DATE	**April 10, 2019**

EXECUTIVE SUMMARY

(Please summarize the status of the project including:

- *Significant project changes that have occurred since the last status report.*
- *Decisions that need to be made by the project sponsor or steering committee members.*

OSCS led a team of 12 committee representatives from UC campus libraries and California Digital Library. The forum, Choosing Pathways to Open Access, was held October 16-17, 2018 and invited North American library or consortium leaders and key academic stakeholders gathered to substantively deliberate and develop plans for how they will repurpose budgets and subscription spends to support a transition to open access publishing. For a quick summary of the forum, you can read: https://news.lib.berkeley.edu/CP2OA.

OSCS is now chairing the drafting of a report to the Council of University Librarians (CoUL), which will be submitted on April 10, 2019. The report details CP2OA outcomes, as well as makes recommendations to CoUL about next steps for follow-on CP2OA-related work, as well as financial investments by CoUL to support OA publishing. Depending on CoUL's determinations related to the report recommendations, there could be continuing CP2OA efforts.

**Update August 2019: Report submitted to CoUL: https://escholarship.org/uc/item/9190j56c. Public summary and announcement of outcomes here: https://osc.universityofcalifornia.edu/2019/05/cp2oa-results-are-in-open-access-efforts-are-taking-flight/

CoUL also approved a second round of CP2OA reporting so the Planning Committee could check in on forum participants' progress later in the year. We anticipate that this reporting will be Jan. - Feb. 2020.**

STATUS LEGEND

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GREEN	ON TRACK/NO CONCERNS	**YELLOW**	RISK IDENTIFIED	**RED**	HIGH RISK

DASHBOARD STATUSES OF KEY PROJECT AREAS ***(Describe the status in each of the project areas listed below. If the status of the project area is yellow or red, identify what are the challenges and the actions that are being taken to address them.)***		
PROJECT MANAGEMENT	***STATUS*** ***(Red,Yellow, Green)***	***TOP ISSUES, RISKS, OPPORTUNITIES, AND ACTIONS***
TIME (SCHEDULE)	Green	
COST (BUDGET)	Green	
SCOPE	Green	
RESOURCES (STAFF)	Green	
QUALITY	Green	

DASHBOARD STATUS OF KEY PROJECT DELIVERABLES ***(Describe the status of the key project deliverables. If there is a change in the estimated completion date for a project deliverable, please note it and describe the causes for the differences and what actions are being taken to meet the revised date.)***				
DELIVERABLES	***BASELINE DATE***	***ESTIMATED/ ACTUAL COMPLETION DATE***	***STATUS*** ***(Red Yellow, Green)***	***TOP ISSUES, RISKS, OPPORTUNITIES AND ACTIONS***
1.				
2.				
3.				
4.				
5.				
6.				